KANSAS CORPORATION COMMISSION OIL & GAS CONSERVATION DIVISION 1350333

Form T-1 July 2014 Form must be Typed Form must be Signed All blanks must be Filled

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TRANSFI	ER OF	F INJE		N OR	SUR	FACE	E PIT	PE	RM	11
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Form KSONA-1, Certification of Compliance with the Kansas Surface Owner Notification Act,

Check Applicable Boxes: MUST be submi	tted with this form.		
Oil Lease: No. of Oil Wells**	Effective Date of Transfer:		
Gas Lease: No. of Gas Wells**	KS Dept of Revenue Lease No.:		
Gas Gathering System:	Lease Name:		
Saltwater Disposal Well - Permit No.:	SecTwp R [ E [ W		
Spot Location:	Legal Description of Lease:		
Enhanced Recovery Project Permit No.:			
Entire Project: Yes No	County:		
Number of Injection Wells **	Production Zone(s):		
Field Name:			
** Side Two Must Be Completed.	Injection Zone(s):		
Surface Pit Permit No.:	feet fromN / S Line of Section		
(API No. if Drill Pit, WO or Haul)	feet from E / W Line of Section		
Type of Pit: Emergency Burn Settling	Haul-Off Workover Drilling		
Past Operator's License No	Contact Person:		
Past Operator's Name & Address:	Phone:		
	Date:		
Title:	Signature:		
New Operator's License No.	Contact Person:		
New Operator's Name & Address:	Phone:		
	Oil / Gas Purchaser:		
	Date:		
Title:	Signature:		
Acknowledgment of Transfer: The above request for transfer of injection	authorization, surface pit permit # has been		
noted, approved and duly recorded in the records of the Kansas Corporation	Commission. This acknowledgment of transfer pertains to Kansas Corporation		
Commission records only and does not convey any ownership interest in the	above injection well(s) or pit permit.		
is acknowledged as	is acknowledged as		
the new operator and may continue to inject fluids as authorized by	the new operator of the above named lease containing the surface pi		
Permit No.: Recommended action:	permitted by No.:		
Date:	Date:		
Authorized Signature	Authorized Signature		

PRODUCTION \_

UIC \_

DISTRICT \_

\_ EPR \_

Side Two

1350333

Must Be Filed For All Wells

* Lease Name: _			* Location:		
Well No.	API No. (YR DRLD/PRE '67)	Footage from Secti (i.e. FSL = Feet from S		Type of Well (Oil/Gas/INJ/WSW)	Well Status (PROD/TA'D/Abandoned)
		<i>Circle</i> FSL/FNL	<i>Circle</i> FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		·
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
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		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		

A separate sheet may be attached if necessary

\* When transferring a unit which consists of more than one lease please file a separate side two for each lease. If a lease covers more than one section please indicate which section each well is located.

Kansas Corpora Oil & Gas Conse CERTIFICATION OF CO KANSAS SURFACE OWN	RVATION DIVISION		Form KSONA-1 July 2014 Form Must Be Typed Form must be Signed All blanks must be Filled
This form must be submitted with all Forms C-1 (Notice of I T-1 (Request for Change of Operator Transfer of Injection or Any such form submitted without an accorr Select the corresponding form being filed: C-1 (Intent) CB-1 (Ca	Surface Pit Permit); and ( ppanying Form KSONA-1	CP-1 (Well Plugging will be returned.	Application).
OPERATOR:       License #	County:		
Surface Owner Information:         Name:         Address 1:         Address 2:         City:	sheet listing all of the inform	rmation to the left for ea found in the records of t	owners, attach an additional ach surface owner. Surface the register of deeds for the of the county treasurer.

If this form is being submitted with a Form C-1 (Intent) or CB-1 (Cathodic Protection Borehole Intent), you must supply the surface owners and the KCC with a plat showing the predicted locations of lease roads, tank batteries, pipelines, and electrical lines. The locations shown on the plat are preliminary non-binding estimates. The locations may be entered on the Form C-1 plat, Form CB-1 plat, or a separate plat may be submitted.

#### Select one of the following:

- I certify that, pursuant to the Kansas Surface Owner Notice Act (House Bill 2032), I have provided the following to the surface owner(s) of the land upon which the subject well is or will be located: 1) a copy of the Form C-1, Form CB-1, Form T-1, or Form CP-1 that I am filing in connection with this form; 2) if the form being filed is a Form C-1 or Form CB-1, the plat(s) required by this form; and 3) my operator name, address, phone number, fax, and email address.
- I have not provided this information to the surface owner(s). I acknowledge that, because I have not provided this information, the KCC will be required to send this information to the surface owner(s). To mitigate the additional cost of the KCC performing this task, I acknowledge that I must provide the name and address of the surface owner by filling out the top section of this form and that I am being charged a \$30.00 handling fee, payable to the KCC, which is enclosed with this form.

If choosing the second option, submit payment of the \$30.00 handling fee with this form. If the fee is not received with this form, the KSONA-1 form and the associated Form C-1, Form CB-1, Form T-1, or Form CP-1 will be returned.

I hereby certify that the statements made herein are true and correct to the best of my knowledge and belief.

Date: \_\_\_\_\_\_ Signature of Operator or Agent: \_\_\_\_\_\_

STATE OF KANSAS ANDERSON COUNTY }SS Fee Instrument This was filed for Record on this day of Mar A.D. 201 loth at M, and duly Recorded Book Lon Page S Deputy



# ASSIGNMENT, BILL OF SALE AND CONVEYANCE

# STATE OF KANSAS § S COUNTY OF ANDERSON §

This Assignment, Bill of Sale and Conveyance (this "<u>Assignment</u>") is executed on the date and between the parties specified below:

DATE:	March <u>3</u> , 2017, to be effective for accounting purposes only as of 12:01 a.m. Central Time on March 1 <sup>st</sup> , 2017 (the " <u>Effective Time</u> ")
ASSIGNOR:	M.A.E. Resources, Inc., a Kansas corporation Fourth & Broadway P.O. Box 610 Pittsburg, Kansas 66762 (" <u>Assignor</u> " or "Seller")
ASSIGNEE:	Colt Energy, Inc., a Kansas corporation 6299 Nall Ave., Suite 100 Mission, Kansas 66202 (" <u>Assignee</u> " or "Buyer")

For the sum of Ten Dollars (\$10.00) and other consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to the terms set forth herein, Assignor does hereby grant, bargain, sell, assign, transfer, set over, convey, and deliver to Assignee, an undivided one-thirds (1/3) of Assignor's right, title, and interest in, to, and under the following (collectively, the "<u>Assets</u>"):

1. the oil, gas, and mineral leases described on **Exhibit** "A" attached hereto, and any amendments, extensions, acreage designations, ratifications, and/or partial releases affecting such leases, whether or not such instruments are described on said exhibit, together with all interest derived from such leases in or to any pools or units that include any lands covered by any such leases or all or a part of any such leases, and all tenements, hereditaments, and appurtenances belonging to such leases and such pooled areas or units (the "Leases");

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- 2. any and all wells (in addition to the Wells listed in the Purchase and Sales Agreement), equipment, and facilities located on the Leases and at Buyer's storage yard used in connection with operations, including pumps, well equipment (surface and subsurface), saltwater disposal wells, water wells, water lines, communications equipment, sulfur recovery facilities, processing facilities, compressors, compressor stations, dehydration facilities, treatment facilities, pipeline gathering lines, flow lines, transportation lines, valves, meters, separators, tanks, tank batteries, and other fixtures, including the wells, equipment and facilities and equipment maintained (the "Lease Equipment and Facilities");
- 3. all valid and subsisting contracts, agreements, or instruments by which any of the Assets are bound, or that directly relate to or are otherwise directly applicable to any of the Assets, including operating agreements; unitization, pooling, and communitization agreements; declarations, and orders; joint venture agreements; farmin and farmout agreements; water rights agreements; production handling agreements; exploration agreements; agreements for the sale and purchase of hydrocarbons; or processing agreements; to the extent applicable to the Assets or the production of hydrocarbons from the Assets that are valid and subsisting and directly relate to or are otherwise directly applicable to any of the Assets (the "Contracts");
- 4. any and all valid and subsisting easements, permits, licenses, servitudes, rights-of-way, surface leases, or other surface rights that directly relate to or are otherwise directly applicable to any of the Assets, including the easements, permits, licenses, servitudes, rights-of-way, surface leases, and surface rights(the "Surface Rights");
- 5. oil, gas, minerals, and other gaseous and liquid hydrocarbons or any combination of the foregoing, in the tanks or produced from and attributable to the Leases or Wells after the Effective Time (the "<u>Hydrocarbons</u>"); and
- 6. originals or copies (at Assignor's sole discretion, and which, with respect to copies, may, at Assignor's sole discretion, be in electronic format) of all records and documents relating to the Assets, including land and lease files, division of interest computer printouts, contract files, well files, and copies of well logs (including electronic versions of such well logs); excluding, however, (a) those records that Assignor is prohibited by law or contract from disclosing to Assignee; (b) those records protected by an attorney-client privilege (excluding title opinions for the Assets); and (c) all correspondence or other records and documents relating to the sale of the Assets (the "Records").

TO HAVE AND TO HOLD all and singular the Assets, together with all rights, titles, interests, estates, remedies, powers, and privileges thereto appertaining unto Assignee and its successors, legal representatives, and assigns forever, subject to the following:

1. This Assignment is subject to that certain Purchase and Sale Agreement dated March <u>3</u>, 2017, but effective as of the Effective Time, by and between Assignor, as Seller, and Assignee, as Buyer, among others (the "<u>Purchase and Sale Agreement</u>"), and nothing in this Assignment shall operate to limit, release, or impair any of Assignor's or Assignee's respective rights, obligations, remedies, or indemnities in the Purchase and Sale Agreement. To the extent the terms and provisions of this Assignment are in conflict, or inconsistent, with the terms and provisions of the Purchase and Sale Agreement, the terms and provisions of the Purchase and Sale Agreement, the terms and provisions of the Purchase and Sale Agreement shall control.

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- 2. THIS ASSIGNMENT IS MADE WITH FULL SUBSTITUTION AND SUBROGATION OF ASSIGNEE AS TO, AND ASSIGNOR HEREBY ASSIGNS TO ASSIGNEE, ALL CLAIMS ASSIGNOR HAS OR MAY HAVE AGAINST ALL PRECEDING OWNERS OF THE ASSETS, VENDORS, AND OTHERS. ASSIGNOR WARRANTS TITLE TO THE ASSETS AS TO CLAIMS BY, THROUGH, OR UNDER ASSIGNOR ONLY, AND ASSIGNOR WARRANTS AND REPRESENTS IT HAS NOT CONVEYED, TRANSFERRED, SOLD OR OTHERWISE ENCUMBERED THE ASSETS.
- 3. This Assignment is subordinate to and is expressly subject to all terms and conditions of the Leases, Contracts, and Surface Rights, as each may be modified from time to time.
- 4. The provisions hereof shall be binding upon, and inure to the benefit of, Assignor and Assignee and their respective successors, affiliates, legal representatives, and assigns.
- 5. This Assignment shall be governed by, construed, and enforced in accordance with the laws of the State of Kansas without reference to the conflict of law principles thereof.
- 6. If any provision of this Assignment is found by a court of competent jurisdiction to be invalid or unenforceable, that provision will be deemed modified to the extent necessary to make it valid and enforceable and if it cannot be so modified, it shall be deemed deleted and the remainder of this Assignment shall continue and remain in full force and effect.
- 7. This Assignment may be executed in any number of counterparts, each of which shall be deemed valid and binding with respect to the signatories thereto, and all of which together shall constitute one and the same conveyance.
- 8. Each Party shall at any time and from time to time after the date hereof take whatever actions the other Party or its affiliates or agents reasonably request to effectuate, record, evidence or perfect its transfer of the Assets, Leases, Contracts and Surface Rights to Assignee pursuant to this Assignment or to otherwise effectuate or consummate any of the transactions contemplated by the agreements executed contemporaneous herewith.

[Signature page follows]

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IN WITNESS WHEREOF, the Assignor and Assignee have executed this Assignment on the day and year set forth in the acknowledgments below, but this Assignment shall be effective for accounting purposes only as of the Effective Time.

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### ASSIGNOR:

M.A.E. RESOURCES, INC.

By:

Name: Terrance L. Johnson Title: President

#### ASSIGNEE:

**COLT ENERGY, INC.** 

X Paul into By:

Name: Nicholas K. Powell Title: President

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# **ACKNOWLEDGMENTS**

# THE STATE OF Kansas § COUNTY OF Chawford §

This instrument was acknowledged before me this  $\bigcirc$  day of March, 2017, by Terrance L. Johnson, known to me to be the President of **M.A.E. Resources, Inc.**, a Kansas corporation, who affirmed that the foregoing instrument was signed on behalf of such company and that the execution of this instrument was the free act and deed of such company.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the day and year last above written.

My commission expires: March 17. 2018

<u>Karla S. Rentice</u> Notary Public

KARLA S. PRENTICE Notary Public State of Kansas My Appt. Exp. 2.17.7019

THE STATE OF <u>Kansas</u> COUNTY OF <u>Johnson</u>

This instrument was acknowledged before me this  $3^{\texttt{Rd}}$  day of March, 2017, by Nicholas K. Powell, known to me to be the President of **Colt Energy**, **Inc.**, a Kansas Corporation, who affirmed that the foregoing instrument was signed on behalf of such company and that the execution of this instrument was the free act and deed of such company.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the day and year last above written.

My commission expires:  $\frac{9/2}{2017}$ 

Notary Public

NOTARY PUBLIC - State of Kansas My Appt. Exp

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# Exhibit A **Schedule of Leases** & **Supplemental Agreements**

# ANDERSON COUNTY, KANSAS

# KOCH LEASE

1. N.

LESSOR:	Curtis A. Koch & Velma Koch, his wife
LESSEE:	Clyde Boots
DATE:	April 20, 1981
RECORDED:	Book 13, O&G, Page 12
DATE RECORDED:	May 11, 1981
PROPERTY:	SW/4 Section 21, Township 22 South, Range 19 East, Anderson County,
	Kansas.

# **MARTIN LEASE**

LESSOR:	Pauline F. Martin, an Individual, and Kansas State Bank & Trust Co.,
	Trustee of the Floyd E. Martin Testamentary Trust
LESSEE:	J.C.B. Resources, Inc.
DATE:	June 28, 1990
RECORDED:	Book 14, O&G, Page 113
DATE RECORDED:	September 14, 1990
PROPERTY:	N/2 NW/4 of Section 29, Township 22 South, Range 19 East, Anderson
	County, Kansas.

# **OVERALL LEASE**

LESSOR:	Cleve Buford Overall and Judy A.C. Overall, husband and wife
LESSEE:	J.C.B. Resources, Inc.
DATE:	March 1, 1990
RECORDED:	Book 14, O&G, Page 108
DATE RECORDED:	April 4, 1990
PROPERTY:	S/2 NW/4 except the rights of Highway Commission and the Atchison
	Topeka and Santa Fe Railroad Company, Section 29, Township 22 South,
	Range 19 East, Anderson County, Kansas.

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# **ROOK LEASE**

LESSOR: LESSEE: DATE: RECORDED: DATE RECORDED: PROPERTY: John Rook, a single person Clyde Boots May 1, 1981 Book 13, O&G, Page 31 June 16, 1981 W/2 SE/4 and NE/4 SE/4 of Section 21, Township 22 South, Range 19 East, Anderson County, Kansas.

#### **UNIT 1-3 LEASES:**

#### VIETJE LEASE

LESSOR:Fred Vietje and Magdalena Vietje, his wifeLESSEE:Grant ColbyDATE:July 13, 1921RECORDED:Book J, Page 64 of Miscellaneous RecordsDATE RECORDED:October 10, 1921PROPERTY:W/2 SW/4 NE/4, containing 20 acres more or less, and NW/4 NE/4,<br/>less and except (5) acres in a square form located in the SE/corner,<br/>containing 35 acres, more or less, all in Section 28, Township 22

South, Range 19 East, Anderson County, Kansas.

#### J.P. SCULLY LEASE

LESSOR: LESSEE: DATE: RECORDED: DATE RECORDED: PROPERTY: J. P. Scully, et ux. W. S. Fees November 16, 1921 Book 3, O&G, Page 20 November 30, 1921 NE/4 SW/4 Section 28, Township 22 South, Range 19 East, Anderson County, Kansas.

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# JCB UNIT 1 LEASES:

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# H.K. MILLER LEASE

LESSOR:
LESSEE:
DATE:
RECORDED:
DATE RECORDED:
PROPERTY:

H. Kenneth Miller and Norma F. Miller, his wife
J.C.B Resources, Inc.
October 24, 1988
Book 14, O&G, Page 91
November 17, 1988
W/2 NE/4 of Section 29, Township 22 South, Range 19 East, Anderson County, Kansas.

#### K. MILLER LEASE

LESSOR:	Kenneth Mark Miller and Sharon K. Miller, husband and wife
LESSEE:	Mel-Mar Investment Company
DATE:	January 1, 1982
RECORDED:	Book 13, O&G, Page 186
DATE RECORDED:	November 5, 1982
PROPERTY:	W/2 NW/4 of Section 28, Township 22 South, Range 19 East, Less
	5 acre plot around improvements and the E/2 NE/4 of Section 29,
8	Township 22 South, Range 19 East, Anderson County, Kansas.

# VIETJE/MILLER LEASE

LESSOR:	Lena Vietje and Emma Bidwell and B.H. Bidwell, her husband
LESSEE:	W.S. Fees
DATE:	February 22, 1937
RECORDED:	Book O, Misc., Page 588
DATE RECORDED:	March 8, 1937
PROPERTY:	E/2 NW/4 of Section 28, Township 22 South, Range 19 East, Anderson County, Kansas.

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#### UNIT 2 LEASES:

#### **BOONE LEASE**

Stephen B. Boone, et ux.
Grant Colby
July 12, 1921
Book I, Page 344 of Misc. Records
August 1, 1921
W/2 NW/4 Section 33, Township 22 South, Range 19 East,
Anderson County, Kansas.

#### **GOODELL LEASE**

LESSOR: LESSEE: DATE: RECORDED: DATE RECORDED: PROPERTY: Orrel F. Goodell, et ux. W. S. Fees April 20, 1948 Book 6, O&G, Page 28 September 30, 1950 E/2 NE/4 Section 32, Township 22 South, Range 19 East, Anderson County, Kansas.

#### **GOODELL LEASE**

LESSOR: LESSEE: DATE: RECORDED: DATE RECORDED: PROPERTY: Orrel F. Goodell, et ux. W. S. Fees April 20, 1948 Book 6, O&G, Page 28 September 30, 1950 W/2 NE/4 Section 32, Township 22 South, Range 19 East, Anderson County, Kansas

#### MCBEE LEASE

LESSOR: LESSEE: DATE: RECORDED: DATE RECORDED: PROPERTY: Bernice McBee, et al. Chas. A. Gentles October 26, 1921 Book J, Page 165 of Misc. Records November 12, 1921 SW/4 SW/4 Section 28, Township 22 South, Range 19 East, Anderson County, Kansas.

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#### **H. SCULLY LEASE**

LESSOR: LESSEE: DATE: **RECORDED:** DATE RECORDED: **PROPERTY**:

Henry V. Scully, et ux. W. S. Fees December 30, 1952 Book 7, O&G, Page 60 January 2, 1953 E/2 SE/4 Section 29, Township 22 South, Range 19 East, Anderson County, Kansas

#### **H. SCULLY LEASE**

LESSOR: LESSEE: DATE: **RECORDED:** DATE RECORDED: **PROPERTY**:

Henry V. Scully et ux. W. S. Fees December 30, 1952 Book 7, O & G, Page 60 January 2, 1953 W/2 SE/4 Section 29, Township 22 South, Range 19 East, Anderson County, Kansas.

# J.P. SCULLY LEASE

LESSOR: J. P. Scully, et ux. W. S. Fees November 16, 1921 **RECORDED:** Book 3, O&G, Page 20 DATE RECORDED: November 30, 1921 **PROPERTY:** NW/4 SW/4 Section 28, Township 22 South, Range 19 East, Anderson County, Kansas.

# PEERY LEASE

LESSEE:

DATE:

LESSOR: LESSEE: DATE: **RECORDED:** DATE RECORDED: **PROPERTY**:

Marvin Peery and Judith Peery, husband and wife M.A.E. Resources, Inc. December 12, 2005 Book 20, O&G, Page 147 May 23, 2006 N/2 NE/4 of Section 24, Township 21 South, Range 20 East, Anderson County, Kansas.

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TOGETHER WITH: all supplemental agreements, contracts, contract rights and property rights including, but not limited to, the following:

- 1. Unit Operating Agreement by and between Frank Renzenberger, et al., as Lessors, and W. S. Fees, as Lessee, dated July 16, 1954, recorded at Book X, Misc., Page 44A in the Office of the Register of Deeds in Anderson County, Kansas.
- 2. Unit Operating Agreement by and between Frank Renzenberger, et al., as Lessors, and W. S. Fees, as Lessee, dated July 8, 1948, recorded at Book U, Misc., Page 609 in the Office of the Register of Deeds in Anderson County, Kansas.
- 3. Pooling Agreement, by and between JCB Resources, Inc., and H. Kenneth Miller, as Landowners, and JCB Resources, Inc., as Lessee, dated April 23, 1990, recorded at Book 33, Misc., Page 73 in the Office of the Register of Deeds in Anderson County, Kansas.
- 4. Surface Lease by and between Jesse C. Boots and Donna J. Boots, as Lessors, and M.A.E. Resources, Inc. as Lessee, dated July 1, 1999, recorded at Book 58, Misc., Page 114 in the Office of the Register of Deeds in Anderson County, Kansas.
- 5. Pipeline Easement dated June 28, 1991, in favor of JCB Resources, Inc., for oil, gas, and water pipelines over and across the E/2 NW/4, Section 28, T22S, R19E, Anderson County, Kansas.
- 6. Pipeline Easement dated April 7, 1990, in favor of JCB Resources, Inc., for oil, gas and water pipelines over and across the W/2 NE/4, Section 29, T22S, R19E, Anderson County, Kansas.

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