

KANSAS CORPORATION COMMISSION
OIL & GAS CONSERVATION DIVISION

Form T-1
April 2019
Form must be Typed
Form must be Signed
All blanks must be Filled

**REQUEST FOR CHANGE OF OPERATOR
TRANSFER OF INJECTION OR SURFACE PIT PERMIT**

Form KSONA-1, Certification of Compliance with the Kansas Surface Owner Notification Act,
MUST be submitted with this form.

Check applicable boxes:

- Oil Lease: No. of Oil Wells _____ **
- Gas Lease: No. of Gas Wells _____ **
- Gas Gathering System: _____
- Saltwater Disposal Well - Permit No.: _____
Spot Location: _____ feet from N / S Line
_____ feet from E / W Line
- Enhanced Recovery Project Permit No.: _____
Entire Project: Yes No
Number of Injection Wells _____ **

Field Name: _____

**** Side Two Must Be Completed.**

Effective Date of Transfer: _____

KS Dept of Revenue Lease No.: _____

Lease Name: _____

____ - ____ - ____ - ____ Sec. ____ Twp. ____ R. E W

Legal Description of Lease: _____

County: _____

Production Zone(s): _____

Injection Zone(s): _____

Surface Pit Permit No.: _____
(API No. if Drill Pit, WO or Haul)

_____ feet from N / S Line of Section

_____ feet from E / W Line of Section

Type of Pit: Emergency Burn Settling Haul-Off Workover Drilling

Past Operator's License No. _____

Contact Person: _____

Past Operator's Name & Address: _____

Phone: _____

Title: _____

Signature: _____

New Operator's License No. _____

Contact Person: _____

New Operator's Name & Address: _____

Phone: _____

New Operator's Email: _____

Date: _____

Title: _____

Signature: _____

Acknowledgment of Transfer: The above request for transfer of injection authorization, surface pit permit # _____ has been noted, approved and duly recorded in the records of the Kansas Corporation Commission. This acknowledgment of transfer pertains to Kansas Corporation Commission records only and does not convey any ownership interest in the above injection well(s) or pit permit.

_____ is acknowledged as
the new operator and may continue to inject fluids as authorized by

Permit No.: _____ . Recommended action: _____

Date: _____

Authorized Signature

_____ is acknowledged as
the new operator of the above named lease containing the surface pit

permitted by No.: _____ .

Date: _____

Authorized Signature

DISTRICT _____ EPR _____ PRODUCTION _____ UIC _____

Side Two

Must Be Filed For All Wells

KDOR Lease No.: _____

* Lease Name: _____

* Location: _____

Well No.	API No. (YR DRLD/PRE '67)	Footage from Section Line (i.e. FSL = Feet from South Line)		Type of Well (Oil/Gas/INJ/WSW)	Well Status (PROD/TA'D/Abandoned)
		<i>Circle:</i> FSL/FNL	<i>Circle:</i> FEL/FWL		
_____	_____	_____	_____	_____	_____
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_____	_____	_____	_____	_____	_____

A separate sheet may be attached if necessary.

* When transferring a unit which consists of more than one lease please file a separate side two for each lease. If a lease covers more than one section please indicate which section each well is located.

KANSAS CORPORATION COMMISSION
OIL & GAS CONSERVATION DIVISION

Form KSONA-1

July 2014

Form Must Be Typed

Form must be Signed

All blanks must be Filled

**CERTIFICATION OF COMPLIANCE WITH THE
KANSAS SURFACE OWNER NOTIFICATION ACT**

This form must be submitted with all Forms C-1 (Notice of Intent to Drill); CB-1 (Cathodic Protection Borehole Intent); T-1 (Request for Change of Operator Transfer of Injection or Surface Pit Permit); and CP-1 (Well Plugging Application). Any such form submitted without an accompanying Form KSONA-1 will be returned.

Select the corresponding form being filed: C-1 (Intent) CB-1 (Cathodic Protection Borehole Intent) T-1 (Transfer) CP-1 (Plugging Application)

OPERATOR: License # _____

Name: _____

Address 1: _____

Address 2: _____

City: _____ State: _____ Zip: _____ + _____

Contact Person: _____

Phone: (_____) _____ Fax: (_____) _____

Email Address: _____

Well Location:

____ - ____ - ____ - ____ Sec. ____ Twp. ____ S. R. ____ East West

County: _____

Lease Name: _____ Well #: _____

If filing a Form T-1 for multiple wells on a lease, enter the legal description of the lease below:

Surface Owner Information:

Name: _____

Address 1: _____

Address 2: _____

City: _____ State: _____ Zip: _____ + _____

When filing a Form T-1 involving multiple surface owners, attach an additional sheet listing all of the information to the left for each surface owner. Surface owner information can be found in the records of the register of deeds for the county, and in the real estate property tax records of the county treasurer.

If this form is being submitted with a Form C-1 (Intent) or CB-1 (Cathodic Protection Borehole Intent), you must supply the surface owners and the KCC with a plat showing the predicted locations of lease roads, tank batteries, pipelines, and electrical lines. The locations shown on the plat are preliminary non-binding estimates. The locations may be entered on the Form C-1 plat, Form CB-1 plat, or a separate plat may be submitted.

Select one of the following:

- I certify that, pursuant to the Kansas Surface Owner Notice Act (House Bill 2032), I have provided the following to the surface owner(s) of the land upon which the subject well is or will be located: 1) a copy of the Form C-1, Form CB-1, Form T-1, or Form CP-1 that I am filing in connection with this form; 2) if the form being filed is a Form C-1 or Form CB-1, the plat(s) required by this form; and 3) my operator name, address, phone number, fax, and email address.
- I have not provided this information to the surface owner(s). I acknowledge that, because I have not provided this information, the KCC will be required to send this information to the surface owner(s). To mitigate the additional cost of the KCC performing this task, I acknowledge that I must provide the name and address of the surface owner by filling out the top section of this form and that I am being charged a \$30.00 handling fee, payable to the KCC, which is enclosed with this form.

If choosing the second option, submit payment of the \$30.00 handling fee with this form. If the fee is not received with this form, the KSONA-1 form and the associated Form C-1, Form CB-1, Form T-1, or Form CP-1 will be returned.

I hereby certify that the statements made herein are true and correct to the best of my knowledge and belief.

Date: _____ Signature of Operator or Agent: _____ Title: _____

ASSIGNMENT, BILL OF SALE AND CONVEYANCE

STATE OF KANSAS §
 § KNOW ALL MEN BY THESE PRESENTS
 COUNTY OF SUMNER §

THAT, **LISSO HOLDING LLC**, a Kansas limited liability company, whose mailing address is P.O. Box 465, 1125 South Main Street, Chase, Kansas 67524-0465, Bruce D. Kelso, Managing Member; **KELSO OIL AND GAS, INC.**, a Kansas corporation, whose mailing address is P.O. Box 467, 1119 South Main Street, Chase, Kansas 67524-0467, Mike D. Kelso, President; **CURTIS D. KELSO**, an individual, whose mailing address is P.O. Box 209, Chase, Kansas 67524-0209, **LEWIS FAMILY RESOURCES, LTD**, whose address is P.O. Box 995, Gainesville, Texas 76241, Gary Dale Lewis, President; and **INTEGRITY CPAC OIL AND GAS, LLC**, whose address is 424 Cocopa Drive, Gainesville, Texas 76240, Cliff Stover, Managing Member (hereinafter referred to as "Assignors") for and in consideration of the sum of One Hundred Dollars (\$100.00) cash and other good and valuable consideration to Assignors in hand paid by **STRATAKAN EXPLORATION, LLC**, a Kansas limited liability company, whose address is 100 South Main Street, Plainville, Kansas 67663, Justin Prater, Managing Member (hereinafter referred to as "Assignee"), the receipt and sufficiency of all consideration being hereby acknowledged, has GRANTED, TRANSFERRED, ASSIGNED, and CONVEYED and does hereby GRANT, TRANSFER, ASSIGN, and CONVEY unto Assignee, subject to the terms and provisions hereinafter stated, all of its right title and interest in and to: (i) the well listed on the attached Exhibit "A" including, but not limited to, the casing and tubing therein and all downhole and wellhead equipment, and all surface equipment (hereinafter referred to as the "Wells") and all surface land deeds existing as of the Effective Time (hereinafter defined); (ii) all of Assignor's right, title and interest in and to all oil and gas leases listed on Exhibit "B" insofar as the same cover the wells listed on Exhibit "A" (the "Leases") and (iii) all oil, gas, well gas, casinghead gas, condensate, and all components of any of them (hereinafter referred to as "Hydrocarbons") produced therefrom on or after the Effective Time; situated in **Sumner County, Kansas** (collectively the Wells, Leases Hydrocarbons and Surface Interests referred to herein as the "Properties") as of the Effective Time.

TO HAVE AND TO HOLD the Properties, subject to the following terms and conditions:

1. **Existing Agreements.** This Assignment is made in accordance with and is subject to the terms, covenants and conditions contained in all of the assignments or other instruments or agreements of record that are disclosed and provided by Assignors to Assignee prior to the Effective Time and pertain to the Properties and all contractually binding arrangements of record or disclosed by Assignors to Assignee prior to the Effective Time to which the Properties may be subject and which will be binding on the Properties or Assignee on and after the Effective Time.
2. **Assumption of Obligations.** Assignee hereby assumes and agrees to perform and be bound by all provisions of the Leases and all contractual duties and obligations of Assignors as owner of the Properties to the extent that the same are valid and subsisting on the Effective Time. From and after the Effective Time, Assignee assumes and agrees to timely pay and perform its proportionate share of all duties, obligations, covenants and liabilities under the Leases relating to the ownership, use or operation of the Properties, including without limitation all express or

implied covenants and obligations imposed upon the lessee under the terms and conditions of the Leases. Furthermore, Assignee expressly assumes, from and after the Effective Time, any and all obligations and liabilities associated with the Properties, including but not limited to restoration of the surface and plugging and abandonment operations in accordance with the rules of the Kansas Corporation Commission, regardless of whether such surface restoration and plugging and abandonment operations arose prior to the Effective Time.

3. **INDEMNITY.** ASSIGNEE SHALL FULLY PROTECT, INDEMNIFY AND DEFEND ASSIGNORS, ITS AFFILIATES AND THEIR RESPECTIVE OFFICERS, AGENTS AND/OR EMPLOYEES AND HOLD THEM HARMLESS FROM ALL CLAIMS, DEMANDS, NOTICES, SUITS, CAUSES OF ACTION, LOSSES, DAMAGES, LIABILITIES, FINES, PENALTIES, COSTS AND EXPENSES, REASONABLE ATTORNEY FEES, AND UNIT COSTS, INCLUDING BUT NOT LIMITED TO AD VALOREM, PRODUCTION, SEVERANCE OR EXCISE TAXES AND ROYALTIES ATTRIBUTABLE TO ASSIGNEE'S OWNERSHIP AND OPERATION OF THE PROPERTIES ATTRIBUTABLE TO THE PERIOD ON AND AFTER THE EFFECTIVE TIME. AND (B) ASSIGNEE'S OBLIGATIONS RELATED TO SURFACE RESTORATION AND PLUGGING AND ABANDONMENT OPERATIONS ARISING BEFORE OR AFTER THE EFFECTIVE TIME.

4. **NO WARRANTY.** THIS ASSIGNMENT IS MADE WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND WHATSOEVER, EXPRESS, STATUTORY, IMPLIED OR OTHERWISE. ASSIGNORS MAKE NO, AND EXPRESSLY DISCLAIMS AND NEGATES ANY, REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, AS TO TITLE TO ANY OF THE PROPERTIES.

5. **DISCLAIMER OF WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.** THE PROPERTIES COVERED HEREBY ARE USED AND ARE SOLD ON AS "AS IS WHERE IS" BASIS WITH ALL FAULTS, IF ANY. ASSIGNEE ACKNOWLEDGES, PRIOR TO ITS ACCEPTANCE OF THIS ASSIGNMENT, BILL OF SALE AND CONVEYANCE, THAT ASSIGNEE HAS BEEN GIVEN ADEQUATE AND TIMELY ACCESS TO INSPECT THE PROPERTIES. ASSIGNORS SHALL HAVE NO LIABILITY TO ASSIGNEE FOR ANY CLAIMS, LOSS OR DAMAGE CAUSED OR ALLEGED TO BE CAUSED DIRECTLY OR INDIRECTLY, INCIDENTALY OR CONSEQUENTIALY, BY THE PROPERTIES OR THE MECHANICAL INTEGRITY OF ANY PART THEREOF, BY ANY INADEQUACY THEREOF OR THEREWITH, ARISING IN STRICT LIABILITY OR OTHERWISE, OR IN ANY WAY RELATED TO OR ARISING OUT OF THIS ASSIGNMENT. ASSIGNORS MAKE NO EXPRESS OR IMPLIED WARRANTIES OF ANY KIND, INCLUDING THOSE OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE WITH RESPECT TO THE PROPERTIES AND EXPRESSLY DISCLAIMS ANY WARRANTIES WITH RESPECT THERETO.

6. **Entire Agreement.** This Assignment supersedes all prior and contemporaneous negotiations, understandings, letters of intent and agreements between the parties relating to the assignment of the Properties and constitutes the entire agreement between parties.

7. **Amendments and Severability.** This Assignment may not be modified supplemented or changed except in writing duly executed by both parties. If any provision of this Assignment is found by any court of competent jurisdiction to be invalid or unenforceable, the provision will be deemed modified to the extent necessary to make it valid or enforceable, and if it cannot be so modified, it will be deemed deleted and the remainder of this Assignment will not be affected thereby.

8. **Counterparts.** This Assignment may be executed in counterparts. Each counterpart will be deemed an original, and all counterparts taken together will constitute one and the same binding original. For the purposes of recording, the signature and acknowledgement pages of the various counterparts may be combined.

The provisions hereof shall be binding upon the parties hereto and their respective heirs, personal representatives, successors and assigns.

IN WITNESS WHEREOF, the undersigned have executed this instrument on the date(s) of the acknowledgements annexed hereto, but effective for all purposes as of May 1, 2021 (the "Effective Time").

Signature Pages Follows

ASSIGNORS: LASSO HOLDING LLC

By: [Signature]

Name: Bruce D. Kelso
Title: Managing Member

STATE OF KANSAS §
 §
COUNTY OF RICE §

This instrument was acknowledged before me on this 4th day of May, 2021 by Bruce D. Kelso, Managing Member on behalf of said limited liability company.

[Signature]
Notary Public

Commission Expires: Aug. 4th, 2021



Commission No. 1031417

ASSIGNORS: **KELSO OIL AND GAS, INC.**

By: *Mike D. Kelso*

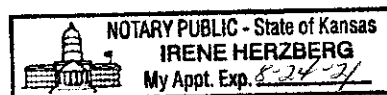
Name: Mike D. Kelso
Title: President

STATE OF KANSAS §
 §
COUNTY OF RICE §

This instrument was acknowledged before me on this 10th day of May, 2021 by Mike D. Kelso, President on behalf of said corporation.

Irene Herzberg
Notary Public

Commission Expires: August 24, 2021



Commission No. 1031417

ASSIGNORS: **CURTIS D. KELSO**

By: *Curt*

Name: Curtis D. Kelso
Title: Individual

STATE OF KANSAS §
 §
COUNTY OF RICE §

This instrument was acknowledged before me on this 11th day of May, 2021 by Curtis D. Kelso, an Individual.

Commission Expires: August 24, 2021

Irene Herzberg
Notary Public



Commission No. 1031417

ASSIGNORS: INTEGRITY CPAC OIL AND GAS, LLC

By: *Cliff Stover*

Name: Cliff Stover
Title: Managing Member

STATE OF Oklahoma §

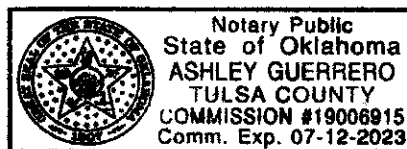
COUNTY OF Tulsa §

This instrument was acknowledged before me on this 7th day of May, 2021 by Cliff Stover, Managing Member on behalf of said limited liability company.

Ashley Guerrero
Notary Public

Commission Expires: 7-12-2023

Commission No. #19006915



ASSIGNORS: LEWIS FAMILY RESOURCES, LTD

By: Gary Dale Lewis

Name: Gary Dale Lewis
Title: President

STATE OF TEXAS §
 §
COUNTY OF COOKE §

This instrument was acknowledged before me on this 7th day of May, 2021 by Gary Dale Lewis, President on behalf of Lewis Family Resources, LTD.

Karen Talley
Notary Public

Commission Expires: 12-04-2021

Commission No. 2211243



EXHIBIT "A"

Attached to and made a part of that Assignment, Bill of Sale and Conveyance from Lasso Holding LLC, Kelso Oil and Gas, Inc., Curtis D. Kelso, Lewis Family Resources, LTD, and Integrity CPAC Oil and Gas, LLC, as Assignors, to Stratakan Exploration, LLC, as Assignee, dated effective as of the Effective Time.

Current Operator: Mike Kelso Oil, Inc.
New Operator: Stratakan Exploration, LLC

WELL NAME	API NUMBER	SEC	TWN	RNG
Duke 3404 #1-8 SWD	15-191-22729-0000	8	34S	4W
Forrest SWD 3404 #1-7 SWD	15-191-22730-0000	7	34S	4W
Janet 3404 #1-7H	15-191-22748-0100	18	34S	4W
Jenny 3404 #1-6H	15-191-22738-0100	7	34S	4W
Jenny 3404 #2-18H	15-191-22740-0100	7	34S	4W
Jenny 3404 #3-18H	15-191-22750-0100	7	34S	4W
Murphy 3404 #1-18 SWD	15-191-22733-0000	18	34S	4W
Subera 3404 #1-17H	15-191-22735-0100	8	34S	4W

All wells located in Sumner County, Kansas.

END OF EXHIBIT "A"

EXHIBIT "B"

Attached to and made a part of that Assignment, Bill of Sale and Conveyance from Lasso Holding LLC, Kelso Oil and Gas, Inc., Curtis D. Kelso, Lewis Family Resources, LTD, and Integrity CPAC Oil and Gas, LLC, as Assignors, to Stratakan Exploration, LLC, as Assignee, dated effective as of the Effective Time.

JANET 3404 #1-7H AND MURPHY 3404 #1-18 SWD (640 GROSS ACRES)
E/2 OF 7-T34S-R4W AND W2 OF 8-T34S-R4W

LESSOR: MICHAEL EUGENE NETAHLA AND LUANN NETAHLA, HIS WIFE
 LESSEE: AMERICAN LAND AND TITLE SERVICES, LLC
 DATE: 02/03/2010
 BOOK: 803
 PAGE: 432
 STATE: KANSAS
 COUNTY: SUMNER
 LEGAL: SEC 008-034S-004W: SW/4

LESSOR: EARL M MARSH AND JOYCE A MARSH, HUSBAND AND WIFE
 LESSEE: CHESAPEAKE EXPLORATION, LLC
 DATE: 12/16/2011
 BOOK: 875
 PAGE: 311
 STATE: KANSAS
 COUNTY: SUMNER
 LEGAL: SEC 007-034S-004W: SE/4

LESSOR: LARRY NETAHLA, AS LIFE TENANT, GABRIEL C. CURTIS,
 REMAINDERMAN, KAYLA TYANN CURTIS, REMAINDERMAN
 LESSEE: SANDRIDGE EXPLORATION AND PRODUCTION, LLC
 DATE: 12/06/2011
 BOOK: 865
 PAGE: 607
 STATE: KANSAS
 COUNTY: SUMNER
 LEGAL: SEC 007-034S-004W: NE/4

LESSOR: JANET A. CURTIS, AS LIFE TENANT, GABRIEL C. CURTIS, KAYLA
 TYANN CURTIS, REMAINDERMAN
 LESSEE: SANDRIDGE EXPLORATION AND PRODUCTION, LLC
 DATE: 12/06/2011
 BOOK: 865
 PAGE: 609
 STATE: KANSAS
 COUNTY: SUMNER
 LEGAL: SEC 007-034S-004W: NE/4

LESSOR: NULIK FARMS, A PARTNERSHIP MANAGING PARTNER DUANE E.
 NULIK
 LESSEE: SANDRIDGE EXPLORATION AND PRODUCTION, LLC
 DATE: 03/27/2014
 BOOK: 933
 PAGE: 189
 STATE: KANSAS
 COUNTY: SUMNER
 LEGAL: SEC 008-034S-004W: NW/4

LESSOR: HARVEST LAND AND MINERALS PROPCO, LLC., GEORGE PEYTON,
PRINCIPAL
LESSEE: SANDRIDGE EXPLORATION AND PRODUCTION, LLC
DATE: 04/29/2014
BOOK: 932
PAGE: 120
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 008-034S-004W: SW/4

SUBERA 3404 #1-17H AND DUKE 3404 #1-8 SWD (320 GROSS ACRES)

W2 OF 17-T34S-R4W

NOTE THE TWO WELLHEADS ARE LOCATED IN 8-T34S-R4W BUT THE HZ WELL GOES SOUTH AND PRODUCES FROM SECTION 17 ONLY. NO PRODUCTION FROM SECTION 8 AND THEREFORE NO LEASES FOR SECTION 8

LESSOR: LARRY A. SUBERA, A SINGLE PERSON
LESSEE: CHESAPEAKE EXPLORATION, LLC
DATE: 07/01/2011
BOOK: 853
PAGE: 211
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 017-034S-004W: NW/4

LESSOR: LARRY A. SUBERA, A SINGLE PERSON
LESSEE: CHESAPEAKE EXPLORATION, LLC
DATE: 07/01/2011
BOOK: 853
PAGE: 211
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 017-034S-004W: SW/4

LESSOR: JOHNNY L. SUBERA AND JEANNIE M. SUBERA, HUSBAND AND WIFE
LESSEE: CHESAPEAKE EXPLORATION, LLC
DATE: 07/01/2011
BOOK: 854
PAGE: 142
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 017-034S-004W: NW/4

LESSOR: JOHNNY L. SUBERA AND JEANNIE M. SUBERA, HUSBAND AND WIFE
LESSEE: CHESAPEAKE EXPLORATION, LLC
DATE: 07/01/2011
BOOK: 854
PAGE: 142
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 017-034S-004W: SW/4

**JENNY 3404 #1-6H, JENNY 3404 #2-18H, JENNY 3404 #3-18H, AND FORREST SWD 3404 #1-7
SWD (640 GROSS ACRES)
W2 OF 7-T34S-R4W, SW/4 OF 6-T34S-R4W AND NW/4 OF 18-T34S-R4W**

LESSOR: PAUL E. NYE AND HENRIETTA L. NYE LOGAN AS CO-TRUSTEES OF
THE PAUL E. NYE TRUST NO. 1 AGREEMENT DATED JANUARY 1, 1996
LESSEE: CHESAPEAKE EXPLORATION, LLC
DATE: 08/18/2011
BOOK: 856
PAGE: 682
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 006-034S-004W: SW/4

LESSOR: DAVID A KOLARIK AND VICKI L. KOLARIK, HUSBAND AND WIFE, JT
LESSEE: SANDRIDGE EXPLORATION AND PRODUCTION, LLC
DATE: 08/01/2011
BOOK: 849 / 943
PAGE: 162 / 096
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 018-034S-004W: LOTS 1, 2, AND E2 OF NW/4

LESSOR: JOHNNY L. SUBERA AND JEANNIE M. SUBERA, HUSBAND AND WIFE
LESSEE: SANDRIDGE EXPLORATION AND PRODUCTION, LLC
DATE: 09/25/2013
BOOK: 0922
PAGE: 0278
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 007-034S-004W: SW/4

LESSOR: LARRY A. SUBERA, A SINGLE MAN
LESSEE: SANDRIDGE EXPLORATION AND PRODUCTION, LLC
DATE: 09/25/2013
BOOK: 0922
PAGE: 0276
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 007-034S-004W: SW/4

LESSOR: KEITH HARE
LESSEE: CDC INTERESTS, INC.
DATE: 11/19/2010
BOOK: 822 / 842
PAGE: 18 / 205
STATE: KANSAS
COUNTY: SUMNER
LEGAL: SEC 007-034S-004W: NW/4 (FROM SURFACE TO BASE OF
MISSISSIPPIAN)

END OF EXHIBIT "B"