KOLAR Document ID: 1597295

OIL & GAS CONS REQUEST FOR CHA TRANSFER OF INJECTIO Form KSONA-1, Certification of Compliance	ATION COMMISSION ERVATION DIVISION ANGE OF OPERATOR NOR SURFACE PIT PERMIT with the Kansas Surface Owner Notification Act,
Check applicable boxes: MUST be subm	itted with this form.
Oil Lease: No. of Oil Wells**	Effective Date of Transfer:
Gas Lease: No. of Gas Wells**	KS Dept of Revenue Lease No.:
Gas Gathering System:	Lease Name:
Saltwater Disposal Well - Permit No.:	
Spot Location:	
Enhanced Recovery Project Permit No.:	
Entire Project: Yes No	County:
Number of Injection Wells**	Production Zone(s):
Field Name:	Injection Zone(s):
** Side Two Must Be Completed.	
Surface Pit Permit No.:(API No. if Drill Pit, WO or Haul) Type of Pit: Emergency Burn Settling	feet from N / S Line of Section feet from E / W Line of Section Haul-Off Workover Drilling
Past Operator's License No.	Contact Person:
Past Operator's Name & Address:	Phone:
	Date:
Title:	Signature:
New Operator's License No	Contact Person:
New Operator's Name & Address:	Phone:
·	Oil / Gas Purchaser:
New Operator's Email:	Date:
Title:	Signature:
	h authorization, surface pit permit # has been Commission. This acknowledgment of transfer pertains to Kansas Corporation above injection well(s) or pit permit.
is acknowledged as	is acknowledged as
the new operator and may continue to inject fluids as authorized by Permit No.: Recommended action:	the new operator of the above named lease containing the surface pit permitted by No.:
Date:	Date:
Authorized Signature	Authorized Signature
DISTRICT EPR	PRODUCTION UIC

Side Two

Must Be Filed For All Wells

* Lease Name: _			_ * Location:		
Well No.	API No. (YR DRLD/PRE '67)	Footage from Section Line (i.e. FSL = Feet from South Line)		Type of Well (Oil/Gas/INJ/WSW)	Well Status (PROD/TA'D/Abandoned)
		<i>Circle:</i> FSL/FNL	<i>Circle:</i> FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL _		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL _		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		
		FSL/FNL	FEL/FWL		

A separate sheet may be attached if necessary.

* When transferring a unit which consists of more than one lease please file a separate side two for each lease. If a lease covers more than one section please indicate which section each well is located.

KOLAR Document ID: 1597295

KANSAS CORPORATION COMMISSION OIL & GAS CONSERVATION DIVISION

CERTIFICATION OF COMPLIANCE WITH THE KANSAS SURFACE OWNER NOTIFICATION ACT

Form KSONA-
July 202
Form Must Be Typed
Form must be Signed
All blanks must be Filled

This form must be submitted with all Forms C-1 (Notice of Intent to Drill); CB-1 (Cathodic Protection Borehole Intent); T-1 (Request for Change of Operator Transfer of Injection or Surface Pit Permit); and CP-1 (Well Plugging Application). Any such form submitted without an accompanying Form KSONA-1 will be returned.

Select the corresponding form being filed: C-1 (Intent) CB-1 (Cathodic Protection Borehole Intent) T-1 (Transfer) CP-1 (Plugging Application)

OPERATOR: License #	Well Location:			
Name:				
Address 1:	County:			
Address 2:	Lease Name: Well #:			
City: Zip: Contact Person:	If filing a Form T-1 for multiple wells on a lease, enter the legal description of the lease below:			
Phone: () Fax: ()				
Email Address:				
Surface Owner Information:				
Name:	When filing a Form T-1 involving multiple surface owners, attach an additional			
Address 1:	sheet listing all of the information to the left for each surface owner. Surface owner information can be found in the records of the register of deeds for the			
Address 2:	county, and in the real estate property tax records of the county treasurer.			
City: State: Zip:+				

If this form is being submitted with a Form C-1 (Intent) or CB-1 (Cathodic Protection Borehole Intent), you must supply the surface owners and the KCC with a plat showing the predicted locations of lease roads, tank batteries, pipelines, and electrical lines. The locations shown on the plat are preliminary non-binding estimates. The locations may be entered on the Form C-1 plat, Form CB-1 plat, or a separate plat may be submitted.

Select one of the following:

- □ I certify that, pursuant to the Kansas Surface Owner Notice Act (see Chapter 55 of the Kansas Statutes Annotated), I have provided the following to the surface owner(s) of the land upon which the subject well is or will be located: 1) a copy of the Form C-1, Form CB-1, Form T-1, or Form CP-1 that I am filing in connection with this form; 2) if the form being filed is a Form C-1 or Form CB-1, the plat(s) required by this form; and 3) my operator name, address, phone number, fax, and email address.
- □ I have not provided this information to the surface owner(s). I acknowledge that, because I have not provided this information, the KCC will be required to send this information to the surface owner(s). To mitigate the additional cost of the KCC performing this task, I acknowledge that I must provide the name and address of the surface owner by filling out the top section of this form and that I am being charged a \$30.00 handling fee, payable to the KCC, which is enclosed with this form.

If choosing the second option, submit payment of the \$30.00 handling fee with this form. If the fee is not received with this form, the KSONA-1 form and the associated Form C-1, Form CB-1, Form T-1, or Form CP-1 will be returned.

I hereby certify that the statements made herein are true and correct to the best of my knowledge and belief.

Date: ______ Signature of Operator or Agent: ______

ASSIGNMENT, CONVEYANCE AND BILL OF SALE

This Assignment, Conveyance and Bill of Sale ("Assignment") is dated as of April 1, 2022 (the "Execution Date"), by and among Woolsey Energy Corporation ("WEC"), a Kansas corporation, Woolsey Five, LLC, a Kansas limited liability Company ("Five"), and Woolsey Operating Company, LLC, a Kansas limited liability company (collectively, the "Grantor"), and BCE-Mach III LLC ("Grantee"), a Delaware limited liability company. Grantor and Grantee are sometimes referred to herein individually as a "Party" and collectively as the "Parties."

1. <u>Conveyance</u>. Effective as of December 1, 2021 (the "*Effective Time*"), for and in consideration of the sum of Ten Dollars (\$10.00) cash and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby sells, transfers, conveys and grants unto Grantee, and Grantee hereby accepts from Grantor, a 51.84210526% working interest and a 42.6980263% net revenue interest (on an eight-eighths basis) in and to the following property (collectively the "<u>Property</u>", but excepting and excluding in all such instances, the Excluded Assets set forth on Schedule EA):

a. the oil, gas, and mineral leases described in <u>Exhibit A</u>, insofar and only insofar as those interests, rights, and leases cover and include the lands, depths, and rights described in <u>Exhibit A</u>, whether producing or non-producing, together with any and all other right, title and interest of Grantor in and to the leasehold estates created thereby, including all working interests, net revenue interests, overriding royalties, production payments, net profits interests, carried interests, reversionary interests, and other hydrocarbons interests of any kind or character derived therefrom or attributable thereto, as well as the operating rights thereunder, subject to the terms, conditions, covenants and obligations set forth in such leases (collectively, the "Leases");

b. the McCracken #1 well, API Number 1500724382, located in NE/4 SE/4 NE/4 NE/4 Section 33, Township 33 South, Range 12 West, Barber County, Kansas (the "<u>Well</u>");

c. all rights, obligations, and interests in any units or pooled or communitized lands in which the Leases are included, to the extent that these rights, obligations, and interests arise from and are associated with the Leases, including, without limitation, all rights and obligations derived from any unitization, pooling, operating, communitization or other agreement or from any declaration or order of any governmental authority (collectively, the "<u>Units</u>", and together with the Leases and Well, the "<u>O&G Properties</u>");

d. to the extent assignable or transferable at no cost to Grantor (unless Grantee agrees to pay such cost on behalf of Grantor), all easements, rights-of-way, licenses, permits, servitudes, surface leases, surface use agreements, surface fee tracts, and similar rights, obligations, and interests which are applicable to, used in operation with or associated with the ownership or operation of the O&G Properties (collectively, the "Easements");

e. all equipment, machinery, fixtures and other personal, movable and mixed property, operational and nonoperational, known or unknown, located on any of the O&G Properties or which are applicable to, used in operation with or associated with the ownership or operation of the O&G Properties and Easements, including pipelines, gathering systems, manifolds, frac ponds, well equipment, casing, tubing, pumps, motors, fixtures, machinery, compression equipment, flow lines, processing and separation facilities, pads, structures, materials and other items used in the operation thereof (collectively, the "<u>Personal Property</u>");

f. to the extent assignable or transferable at no cost to Grantor (unless Grantee agrees to pay such cost on behalf of Grantor), all contracts and agreements applicable to or burdening the O&G Properties and Easements, including farmout agreements, farmin agreements, joint operating agreements, participation agreements, gathering agreements, transportation agreements, and hydrocarbon sales agreements, equipment rental contracts and similar agreements, insofar and only insofar as such contracts or agreements cover and apply to the O&G Properties or the Easements (collectively, the "<u>Related Contracts</u>"), but excluding from such definition all master service agreements, contracts or similar agreements of Grantor or any applicable Affiliates;

g. all imbalances related to the O&G Properties;

h. to the extent assignable at no cost to Grantor (unless Grantee agrees to pay such cost on behalf of Grantor), originals or copies (whether paper or electronic) of all land and Lease files, right-of-way files, title records, title opinions, well logs, well tests, well files, mud logs, directional surveys, core reports, daily drilling records, machinery and equipment maintenance files, health, environmental and safety information and records, production and accounting records in Excel format reflecting current ownership decks, well master files, division of interest files, working interest owner name and address files and revenue and joint interest billing account information, tax records (other than with respect to income or franchise taxes), insofar and only insofar as such are primarily related to any of the O&G Properties, Easements or the Related Contracts (collectively, the "Property Records");

i. the seismic, geological, geochemical or geophysical data, cores and logs in Grantor's possession relating to the O&G Properties (collectively, the "<u>Data</u>");

j. all hydrocarbons produced from or attributable to the O&G Properties, to the extent such hydrocarbons were produced from and after the Effective Time;

k. all rights, claims, and causes of action (including warranty and similar claims, indemnity claims, and defenses) whether arising on or after the Effective Time to the extent such rights, claims, and causes of action relate to any of the O&G Properties;

1. all pipelines which are applicable to, used in operation with or associated with the ownership or operation of the O&G Properties, including three pipelines, one inactive pipeline, and gathering systems and all related equipment, property and rights-of-way associated therewith and contracts related to the operation thereof (collectively, "<u>Pipeline Assets</u>").

TO HAVE AND TO HOLD the Property unto Grantee, its successors and assigns, forever, by, through and under Grantor or its Affiliates, subject, however, to the terms and conditions of this Assignment.

2. <u>Special Warranty</u>. Grantor shall, until the date that is two (2) years after the Closing Date ("<u>Special Warranty Termination Date</u>"), specially warrant defensible title to the Leases and the Wells from and against lawful claims of third persons by, through, and under Grantor, but not

otherwise (the "<u>Special Warranty</u>"); provided, however, the Special Warranty shall cease and terminate on the Special Warranty Termination Date. The Parties acknowledge and agree that the foregoing warranty shall constitute and be considered a limited warranty of title by, through and under Grantor under the applicable Laws of the State of Kansas. Except as provided in the preceding sentences of this Section 1.2, Grantor makes no warranty or representation, express, implied, statutory or otherwise, with respect to Grantor's title to any of the Property.

Disclaimers of Warranties. GRANTOR WILL CONVEY THE PROPERTY 3. TO GRANTEE WITHOUT ANY EXPRESS, STATUTORY OR IMPLIED WARRANTY **OR REPRESENTATION OF ANY KIND, INCLUDING WARRANTIES RELATING TO:** (i) THE CONDITION OR MERCHANTABILITY OF THE PROPERTY; (ii) THE FITNESS OF THE PROPERTY FOR A PARTICULAR PURPOSE; OR (iii) FREEDOM FROM OTHER DEFECTS. GRANTEE ACCEPTS THE PROPERTY "AS IS," "WHERE IS," AND "WITH ALL FAULTS" AND IN ITS PRESENT CONDITION AND STATE OF REPAIR. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING. GRANTOR MAKES NO REPRESENTATION OR WARRANTY AS TO: (1) THE VALUE, OUALITY, OUANTITY, VOLUME OR DELIVERABILITY OF ANY OIL, GAS OR OTHER MINERALS OR RESERVES (IF ANY) IN, UNDER OR ATTRIBUTABLE TO THE PROPERTY (INCLUDING WITHOUT LIMITATION PRODUCTION RATES, **DECLINE RATES AND RECOMPLETION OR DRILLING OPPORTUNITIES); (2) GAS** BALANCING OR PAYOUT ACCOUNT INFORMATION, ALLOWABLES, OR OTHER **REGULATORY MATTERS; (3) THE PHYSICAL, OPERATING, PERMITTING** COMPLIANCE, REGULATORY COMPLIANCE, SAFETY OR ENVIRONMENTAL **CONDITION OF THE PROPERTY; (4) PROJECTIONS AS TO EVENTS THAT COULD** OR COULD NOT OCCUR: OR (5) THE GEOLOGICAL OR ENGINEERING CONDITION OF THE PROPERTY OR ANY VALUE THEREOF. THE PARTIES EACH DISCLAIM ALL LIABILITY AND RESPONSIBILITY FOR ANY REPRESENTATION, WARRANTY, STATEMENTS OR COMMUNICATIONS (ORALLY OR IN WRITING) TO THE OTHER PARTY (INCLUDING, BUT NOT LIMITED TO, ANY INFORMATION CONTAINED IN ANY OPINION, INFORMATION, OR ADVICE THAT MAY HAVE BEEN PROVIDED TO ANY SUCH PARTY BY ANY EMPLOYEE, OFFICER, DIRECTOR, AGENT, CONSULTANT, ENGINEER OR ENGINEERING FIRM, TRUSTEE. **REPRESENTATIVE**, PARTNER, MEMBER, **BENEFICIARY.** STOCKHOLDER OR CONTRACTOR OF SUCH DISCLAIMING PARTY OR ITS AFFILIATES) WHEREVER AND HOWEVER MADE. GRANTOR MAKES NO WARRANTY OR REPRESENTATION, EXPRESS OR IMPLIED, AS TO THE ACCURACY, COMPLETENESS, OR MATERIALITY OF ANY DATA, INFORMATION OR RECORDS FURNISHED TO GRANTEE IN CONNECTION WITH THE PROPERTY. ANY DATA, INFORMATION OR OTHER RECORDS FURNISHED BY OR ON BEHALF OF GRANTOR ARE PROVIDED TO GRANTEE AS A CONVENIENCE ONLY, AND GRANTEE HAS NOT RELIED ON SUCH DATA, BUT GRANTEE HAS BEEN ADVISED BY AND HAS RELIED SOLELY ON ITS OWN EXPERTISE AND LEGAL, TAX, RESERVOIR ENGINEERING, ENVIRONMENTAL CONSULTING, AND OTHER PROFESSIONAL COUNSEL CONCERNING THIS TRANSACTION, THE **PROPERTY AND THE VALUE THEREOF.**

4. <u>Further Assurances</u>. Grantee hereby assumes and agrees to fulfill, perform, pay and discharge (or cause to be timely fulfilled, performed, paid or discharged) all of the obligations and liabilities applicable to.

5. <u>Successors and Assigns</u>. This Assignment shall bind and inure to the benefit of the Parties and their respective successors and assigns.

6. <u>Counterparts.</u> This Assignment may be executed in counterparts, each of which shall be deemed an original instrument, but all such counterparts together shall constitute but one agreement. No Party shall be bound until such time as all of the Parties have executed counterparts of this Assignment.

[signature page follows]

IN WITNESS WHEREOF, this Assignment has been signed by each of the Parties on the date first above written.

(Corporate Seal) ATTEST:

Marker Wool stant) Secretary

Woolsey Energy Corporation, a Kansas corporation

By: Scott Fraizer, President) Treasurer

Woolsey Five, LLC, a Kansas limited liability company

By: Scott Fraizer, Manage

Woolsey Operating Company, LLC, a Kansas limited liability company

By: Scott Fraizer, Manager

STATE OF KANSAS § 88 COUNTY OF SEDGWICK

BE IT KNOWN, that on this ______ day of April, 2022, before me, the undersigned authority, personally came and appeared Scott Fraizer appearing herein in his capacity as President/Treasurer of Woolsey Energy Corporation, a Kansas corporation, to me personally known to be the identical person whose name is subscribed to the foregoing instrument as the said President/Treasurer of said corporation, and declared and acknowledged to me, Notary, that he executed the same on behalf of said corporation with full authority of its Board of Directors, and that the said instrument is the free act and deed of the said corporation and was executed for the uses, purposes and benefits therein expressed.

Printed Name: lerry Davis

Notary Public for the State of Kansas County of Sedan Dilk

TERRY DAVIS MADDUX My Appointment Expires August 10, 2023

My commission expires: 8

STATE OF KANSAS § COUNTY OF SEDGWICK §

BE IT KNOWN, that on this ______ day of April, 2022, before me, the undersigned authority, personally came and appeared Scott Fraizer appearing herein in his capacity as Manager of Woolsey Five, LLC, a Kansas limited liability company, to me personally known to be the identical person whose name is subscribed to the foregoing instrument as the said Manager of said limited liability company, and declared and acknowledged to me, Notary, that he executed the same on behalf of said limited liability company with full authority of its Members, and that the said instrument is the free act and deed of the said limited liability company and was executed for the uses, purposes and benefits therein expressed.

adury lerry 1 Printed Name:__ Notary Public for the State of Kansas County of Sedawick My commission expires: 8/10/23 TERRY DAVIS MADDUX My Appointment Expires STATE OF KANSAS August 10, 2023 Ş COUNTY OF SEDGWICK st

BE IT KNOWN, that on this ______ day of April, 2022, before me, the undersigned authority, personally came and appeared Scott Fraizer appearing herein in his capacity as Manager of Woolsey Operating Company, LLC, a Kansas limited liability company, to me personally known to be the identical person whose name is subscribed to the foregoing instrument as the said Manager of said limited liability company, and declared and acknowledged to me, Notary, that he executed the same on behalf of said limited liability company with full authority of its Members, and that the said instrument is the free act and deed of the said limited liability company and was executed for the uses, purposes and benefits therein expressed.

Printed Name: lerry Davis

Notary Public for the State of Kansas County of <u>Sedgwitk</u>

TERRY DAVIS MADDUX My Appointment Expires August 10, 2023

My commission expires: 8 10 23

(Corporate Seal)

ATTEST:

BCE-Mach III LLC

Mit Bv

Name: Kevin White Title: CFO

(Assistant) Secretary

STATE OF OKLAHOMA

BE IT KNOWN, that on this ______ day of April 1, 2022, before me, the undersigned authority, personally came and appeared Kevin White appearing herein in his capacity as CFO of BCE-Mach III LLC, a Delaware limited liability company, to me personally known to be the identical person whose name is subscribed to the foregoing instrument as the said CFO of said limited liability company, and declared and acknowledged to me, Notary, that he executed the same on behalf of said limited liability company with full authority of its Members, and that the said instrument is the free act and deed of the said limited liability company and was executed for the uses, purposes and benefits therein expressed.

888

SOUT # 08001548 FXP. 02/12/2 OF OK

Printed Name: Annie Southard

My commission expires: 2/12/24

Notary Public for the State of Oklahoma County of <u>0444homa</u>

GRANTOR'S ADDRESS & TELEPHONE NUMBER

125 North Market Street, Suite 1	000
Wichita, Kansas 67202	
Tel: 316-267-4379	
Fax: 316-267-4383	

GRANTEE'S ADDRESS & TELEPHONE NUMBER

14201 Wireless Way, Suite 300	
Oklahoma City, Oklahoma 73134	
Tel:	
Fax:	